Ady Gil Woodland Hills CA USA

10/2/2011

To whom it may concern

Letter of intent re the orca Morgan

PROVIDED the government of the Netherlands gives Morgan an opportunity to be rehabilitated and returned to a life in the ocean, along the lines of the proposal of the Free Morgan Foundation, I am willing to assist with the funding of the project, promoting the project, and will encourage others to join me in financing the project.

MY OFFER is contingent on the following:

That Morgan never be trained to perform tricks to entertain the public, and that she is never used in a "breeding program" that benefits the captive orca industry.

FURTHER, the provision of the funds I am offering will be contingent on others stepping forward to ensure that the total funding needed to establish and maintain the project is secured.

Please contact me for any further clarification of my intentions that may be required.

Sincerely yours,

Ady Gil

ady@ady.com

Background of Mr. Ady Gil

Mr. Ady Gil is a California businessman who is successful in Hollywood's business world. He is the co-owner of American Hi Definition and Sweetwater Digital, digital video equipment companies. In addition, he is passionate about animal rights and has been an influential donor to several organizations, including the Sea Shepherd Conservation Society.

His donation of the ship the *Ady Gil* to the Sea Shepherd Conservation Society was substantial. Mr. Gil donated approximately \$1 million towards the purchase of this vessel, the world's fastest, enabling the society to advance the cause of anti-whaling activism and directly confront Japanese harpoon ships. His donation was over two-thirds of the cost of the vessel, effectively enabling the Sea Shepherd Conservation society to make a purchase that was otherwise out of reach.

Mr. Gil is also active in his community, and his properties provide a venue for community social and environmental events. As an example, on the roof top of his American Hi Definition Building in the San Fernando Valley, solar panels create 100 kilowatts of energy. Ady Gil held a solar open house and green holiday gift festival during the holiday season to focus peoples energy on clean cars, clean energy, and family fun instead of gifts. The open house featured sessions on biodiesel, green building, and world population.

Ady Gil has devoted his considerable personal means to the cause of animal welfare. He is a supporter of the Farm Sanctuary, an organization that rescues farm animals and works to educate people about cruelty to farm animals. He has also supported Earthlings, a documentary about animal suffering. The documentary focuses on the use of animals for food farming, entertainment, research, and in pet stores.

Mr. Gil now wishes to assist Morgan in returning to a life in the ocean, through pledging his support to the Free Morgan Foundation www.freemorgan.org